

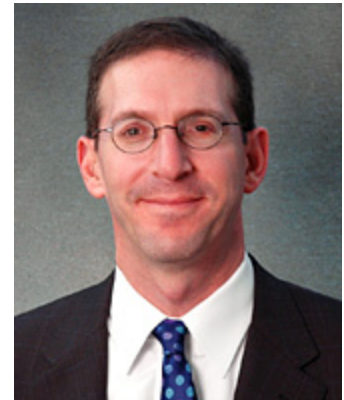
Kellogg Real Estate Program
6th Annual Distinguished Alumni Panel
“The Big Long” – Betting on the Housing Market

Wednesday, February 13, 2013
5:15-6:30 pm, Reception to Follow
Wieboldt Hall, 340 E. Superior, Chicago

Moderator

Adam Metz ‘90

Adam Metz is a Senior Advisor to TPG Capital’s Real Estate Group. Prior to joining TPG, Adam was the Chief Executive Officer of General Growth Properties, Inc. During his tenure, GGP owned and managed more than 200 regional shopping malls in 43 states. The Company’s portfolio totaled approximately 200 million square feet of retail space and more than 24,000 retail stores nationwide. The Company’s stock is traded on the New York Stock Exchange under the symbol GGP.



Prior to joining GGP, Mr. Metz held numerous executive positions such as president, chief financial officer and director of acquisitions for Urban Shopping Centers, Inc., a publicly-traded REIT that owned a portfolio of high-performing malls, where he worked from 1993 until its sale in 2000. Before joining Urban, he held positions in the capital markets group of JMB Realty and in the commercial real estate lending group at The First National Bank of Chicago.

Panelists

Tucker McDermott ‘08

Tucker McDermott is a co-founder and executive vice president of Chicago, Ill.-based Fay Financial, LLC, a special servicing and investment firm that manages distressed and at-risk residential loans. Mr. McDermott is responsible for the development and management of Fay Financial’s marketing initiatives and strategic servicing partnerships. Mr. McDermott also manages investor relations of Fay Financial’s two internally managed private equity vehicles.

Since co-founding Fay Financial in early 2008, Mr. McDermott has consistently grown the company’s account base, which includes banking institutions and alternative investors, by leveraging the firm’s innovative relationship-based servicing platform. With more than 13 years of mortgage and finance experience, Mr. McDermott has



worked in institutional sales and trading in fixed income and equity capital markets at Lehman Brothers, Stifel Nicolaus and UBS.

McDermott earned a Bachelor of Science degree in business administration from Georgetown University and a Masters of Business Administration from the Kellogg School of Management at Northwestern University.

Steve Peterson '94

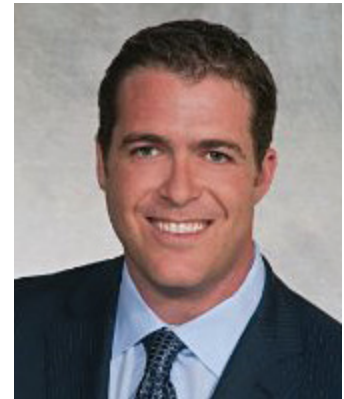
Steve Peterson is a Partner with AHP Capital Management which purchases low value, non-performing residential mortgage notes and uses consensual strategies to try to keep people in their homes. Prior to AHP Capital Management, Steve spent years working for Nuveen and Allstate managing portfolios of distressed and high yield municipal bonds.

He earned an MBA from Kellogg and a PhD from the University of Chicago in early modern philosophy and history of science.



Daniel Rosenbloom '02

Mr. Rosenbloom is a Managing Director at GEM Realty Capital, Inc. ("GEM"). He joined the firm in 2005 and is a senior member of the acquisitions team for GEM Realty Properties. In this capacity, Mr. Rosenbloom sources private-market real estate opportunities through his broad industry relationships, manages the acquisition process, and is responsible for negotiating deal terms and closing investments. In addition, Mr. Rosenbloom co-manages GEM's public-private debt research platform and leads distressed debt acquisition efforts for GEM Realty Properties.



Prior to joining GEM, Mr. Rosenbloom was a vice president at Fortress Investment Group, where he focused on acquisitions and originations of equity, mezzanine debt and other subordinate debt secured by real estate assets and operating companies. From 2002 through 2003, Mr. Rosenbloom worked with J.P. Morgan's syndicate and leverage finance group, focusing primarily on the real estate industry. From 1996 through 2000, Mr. Rosenbloom was an associate at Jones Lang LaSalle (NYSE: JLL), assisting with asset and portfolio sales, asset level debt and equity placements and corporate finance transactions. Mr. Rosenbloom received a Masters of Business Administration from Kellogg School of Management, Northwestern University, in 2002 and received a Bachelor of Business Administration from the University of Wisconsin-Madison in 1996.

Mike Travalini '09

As Director of Business Development at Waypoint Homes, Mike focuses on national platform expansion into new markets and on direct portfolio opportunities. Waypoint has created a unique model of buying distressed single-family homes, renovating them, and leasing them to residents via innovative programs designed to provide a path to future home ownership. A leader in the REO-to-rental industry since its founding in 2008, Waypoint has acquired over 2,500 homes in seven major US markets.



Mike was previously Director of Acquisitions at The Laramar Group, a Chicago-based owner/operator of over 40,000 apartments nationally. Mike has an MBA from the Kellogg School of Management, graduated from Boston College, and is a Certified Public Accountant. Mike is the President of KREAC, the Kellogg Real Estate Alumni Club.